The ICMA Primary Market Certificate Programme

 Timetable, November 2016

Course Venue: Underwrite **Room, Etc Venues, 8 Eastcheap, London EC3M 1AE**

### Monday 21st November 2016

8.45 Course Registration

9.00 Welcome

 Course Outline,

####  Housekeeping

####  Introduction of Participants

 **Chris O’Malley**, ICMA PMC Course Director

9.15 Sources of Finance

####  **Chris O’Malley**,

11.00 Coffee Break

11.45 Borrowers
 **Chris O’Malley**

13.00 Lunch

14.00 Borrowers (cont’d)

**Chris O’Malley**

15.45 Afternoon Tea

16.00 Euro Commercial Paper Market

 **Kieran Davis,** Barclays

17.15 Close

### Tuesday 22nd November 2016

08.45 Bonds

 **Chris O’Malley**

10.15 Coffee break

10.30 Working with Swaps

 **Chris O’Malley**

* 1. Hybrid Capital

 **Veenay Chheda,** Royal Bank of Scotland

13.00 Lunch

14.00Credit & Credit Ratings

 **Khilan Sonigra / Olivier Descorps,** Société Générale

15.15 Afternoon tea

15.30 Securitisation

 Chris O’Malley

17.00 Close

17.30 Course networking drinks

**Wednesday 23rd November 2016**

08.45 Investor Protection

 **Chris O’Malley**

10.15 Coffee Break

10.30 Liability Management

 **Sven Pongs,** Barclays

11.45 Covered Bonds

 **Tim Skeet,** ICMA

13.00 Lunch

14.00 Legal & Documentation

 **Geoff Fuller,** Allen & Overy

16.00 Afternoon Tea

16.15 Syndication & the ICMA Primary Market Handbook

 **Chris O’Malley**

17.15 Close

**Thursday 24th November 2016**

* 1. The Pot System

 **Fred Zorzi,** BNP Paribas

10.00 Coffee

10.15 Announcement, Distribution, Launch & Closing

  **Chris O’Malley**

13.00 Lunch

######

14.00 Revision Exercise

 Chris O’Malley

15.45 Afternoon Tea

16.00 US Regulation

 **Cecil Quillen,** Linklaters LLP

17.15 Close

### .

### Friday 25th November 2016

08.45 Closing & Settlement

 **Dan Kuhnel**, Euroclear

10.15 Coffee & Close

10.45 *Revision period*

14.00 **ICMA PMC Examination**

15.30 Break Up